

## Yosemite Community College District Human Resources

# **FACULTY – New Hire Documents**

### Please use 1<sup>st</sup> day of start of work when signing <u>all</u> documents. Sign & return the following:

- OFFICIAL College Transcripts. It is the employee's responsibility to submit Official Transcripts for all conferred degrees and/or academic units evaluated toward salary placement. Please send Official Transcripts to YCCD, Attention HR, PO Box 4065, Modesto CA 95352. For Foreign Degree Evaluation, please refer to <a href="https://www.yosemite.edu/hr/foreigndegreeevaluation">https://www.yosemite.edu/hr/foreigndegreeevaluation</a>.
- □ Verification of Experience. It is the employee's responsibility to submit Academic and Vocational Work Experience forms to previous employers for verification. Required at start of work for initial placement.
- **Fingerprint & Criminal History Background Check.** At employee expense. Additional information enclosed. Required within a maximum of 10 working days from the date of employment
- **TB Clearance.** No academic employee shall commence service until certificate has been provided. Free testing: MJC Health Services on East or West Campus 209-575-6037. Columbia contact campus nurse at 209-588-5204. At your own expense, you may use your primary care provider. If you have tested positive in the past, please notify the Campus Nurse prior to testing.
- □ I-9 Form Employment Eligibility Verification. Verifies you are legally eligible to work in the U.S. Complete Section 1. Date with first day of work. See "List of Acceptable Documents" and provide identification from that list.
- **W-4 Form.** Use your legal name (as listed on your Social Security card) and mailing address.
- **EDD Employee's Withholding Allowance Certificate.** Use for state income tax withholding.
- **Retirement System Election.** You are eligible to elect membership into CalSTRS Defined Benefit Program. For more information, contact Payroll at (209) 575-6538.
- **Payroll Designation.** Indicate preference of 10 or 12 equal payments.
- □ Statement Concerning your Employment in a Job Not Covered by Social Security

□ Oath of Affirmation	Are you a Retiree from CalSTRS or			
Policy Acknowledgement	CalPERS?	🗆 Yes	D No	

- **Recipient Designation Form.** In the event of death, this form designates your monetary recipient.
- **Confidential Data Sheet**
- Safety Training (web-based). Complete & return. For questions, please contact Risk Management at (209) 575-6963
- **Emergency Contact Information**
- □ YFA New Member Form
- **Payroll Direct Deposit.** (Optional) Use for direct deposit, and attach a voided check.
- □ Parking Permit Information

### For Information Only:

Welcome to CalSTRS	On-the-Job Injury Reporting Procedure	YFA Faculty Contract
Certificated Adjunct/Overload	Tax Sheltered Annuities	Affordable Care Act Notice
Hourly Salary Schedule	Schedule of Holidays	

I have received, understand, and completed all the above documents. I understand that all documents are due in Human Resources no later than the 1<sup>st</sup> day of start of work and failure to complete fully and sign all required documents may result in delay in salary placement, delay in pay and/or delay in start of work.

Employee Signature:

Date:

\*\*Please refer to the <u>Benefits Office</u> website for the New Employment Benefits Information.



Human Resources

# VERIFICATION OF EXPERIENCE – VOCATIONAL (NON – TEACHING)

To be completed by HR or e	quivalent of Former Emp	ployer. F	ROM:				
Former Employer:			Human Resources				
Address:		Yosemite Community College District PO Box 4065 Modesto, CA 95352 Phone: (209) 575-6968 Fax: (209) 575-6969					
Forth	DII#.						
Fax#: Please provide YCCD with veri additional space is needed. Conta <b>The employee's signature below</b>	act YCCD Human Resou	arces at (209) 5	575-6968 if you			py this form if	
			**	* **			
Employee N	Jame (Printed)		Last	Four Number	rs of Social Se	curity	
Employe	e Signature			D	Date		
	Please supply	the following	information:				
Position T	itle	Start Date	End Date	Paid		position(s) r Part Time:	
				Yes / No			
				Yes / No			
				Yes / No			
				Yes / No			
If PART Time:							
Hours Worked Per Week:		Hours Equi	valent to FULI	L Time:			
	If position(s) were an	n unpaid posi	tion, please ex	plain:			
I certify that,	to the best of my know	ledge, the ab	ove informatio	on is true and	d correct:		
Prepared By (Print):			Title:				
Signature:		Co	ntact Number:				



Human Resources

# **VERIFICATION OF EXPERIENCE – Instructional / Academic**

Former Employer:			FROM:		
HR Contact:		Human Resources			
Address:				munity College District OBox 4065	
			Mode	sto, CA 95352	
				(209) 575-6968 209) 575-6969	
	PH#:			· · · · · · · · · · · · · · · · · · ·	
Please provide YCCD with verific additional space is needed. Contact	e 1		· ·	• • •	
The employee's signature below			• •	questions.	
	<u> </u>				
Employee Na	me (Printed)		Social Secu	urity Number	
Employee	ě	6 11 • •		ate	
Γ	Please supply th	ie following i	nformation:		
A Full Time Employee Works: This institution is on the				wing schedule:	
Hours Per Week:		Quarter:	# of weeks		
Units Per Semester:		Trimester:	# of week		
Classes Per Semester:		Semester:	# of week		
Other:		Other:			
Please supply the information fo		r FULL TIM al pages if n		ndividual held with you.	
Duties / Classes	Percentage of	<b>•</b> •		Vorked	
Example: Comp Sci 101	0.3	}	From: 1 / 1 / 2016	To: 12 / 31 / 2016	
			From:	То:	
			From:	То:	
			From:	То:	
			From:	То:	

Human Resources Only:

I certify that, to the best of my knowledge, the above information is true and correct:

Prepared By (Print): \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_ Contact Number: \_\_\_\_\_

Return this form by fax or mail to the above address



# **IMPORTANT NOTICE ON FINGERPRINTS**

YCCD requires all new employees to undergo fingerprinting for criminal history background checks. An individual who is to be employed or volunteering in Child Care Departments, or as a Custodian, or in the Campus Safety/Security Department or if they have disclosed a misdemeanor or felony, must clear fingerprinting and background checks prior to beginning work.

## **Required at LIVESCAN Locations:**

- 1) Valid picture ID (Driver's License, Passport, etc.)
- 2) LiveScan Submission Form (from MJC Security / Columbia Business Office)
- 3) Payment

**<u>COLUMBIA</u>**: Please report to Columbia Business Office at (588-5113) to pick up your LiveScan form. There is a <u>\$49.00 processing charge</u>. Make check or money order payable to YCCD.

\* \* \* \* \*

## **LIVESCAN locations:**

Tuolumne County Superintendent of SchoolsBy appt. Only175 S. Fairview Ln.Mon & Wed: 12pm - 3:30pmSonoraTues, Thurs, & Fri: 10:00am - 1:00pm209-536-2013Cost: \$23 (Exact amount for cash)

**MODESTO:** Please report to MJC Campus Security (575-6351) to pick up your Live Scan form. There is a \$49.00 processing charge payment method: cash (exact amount) check or money orders are accepted. Make check or money order payable to YCCD. Also know your social security number, supervisor's name, and your working title.

\* \* \* \* \*

## **LIVESCAN locations:**

CSU, Stanislaus 801 West Monte Vista Ave Turlock 209-667-3124

Maxx 1 Security 121 E Orangeburg Ste. #7 Modesto 209-499-3885 Walk-Ins Only Mon & Fri 8am-3pm Tues, Weds, Thurs: 8am-7pm Cost: \$25 cash only

Appointments Only Cost: \$30

*NOTE:* LiveScan may be performed with any LiveScan service provider.

Rev 10/04/2023kp



# **Employment Eligibility Verification**

**Department of Homeland Security** U.S. Citizenship and Immigration Services

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <u>Instructions</u>.

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee day of employment,					ees must comp	lete and	d sign Seo	ction 1 of F	orm I-9 n	o later th	an the <b>first</b>
Last Name (Family Name)		First Nan	ne (Giver	n Name	)	Middle I	Initial (if any	) Other Las	t Names Us	ed (if any)	
Address (Street Number an	id Name)		Apt. Nu	mber (if	any) City or Tow	'n		1	State	ZIP	Code
Date of Birth (mm/dd/yyyy)	U.S. Soc	cial Security Numb	er	Emplo	oyee's Email Addres	SS			Employee	's Telephor	ne Number
I am aware that federa provides for imprisonr fines for false stateme use of false document connection with the cc this form. I attest, und of perjury, that this inf including my selectior attesting to my citizen immigration status, is correct. Signature of Employee	nent and/or nts, or the s, in ompletion of ler penalty ormation, n of the box ship or	1. A citizer         2. A nonci         3. A lawfu	n of the l tizen nat I perman tizen (oth <b>Numbe</b>	Jnited S ional of ent resi ner thar e <b>r 4.</b> , en	the United States ( dent (Enter USCIS I <b>Item Numbers 2.</b>	See Instru or A-Num and <b>3.</b> abo	ictions.) ber.) bove) authoriz	zed to work ur	ntil (exp. dat	e, if any)	structions.):
If a preparer and/or tr	anslator assist	ed you in comple	ting Sec	ction 1,	that person MUST	complet	e the Prepa	rer and/or Tr	anslator Ce	ertification	on Page 3.
Section 2. Employer Review and Verification: Employers or their authorized representative must complete and sign Section 2 within three business days after the employee's first day of employment, and must physically examine, or examine consistent with an alternative procedure authorized by the Secretary of DHS, documentation from List A OR a combination of documentation from List B and List C. Enter any additional documentation in the Additional Information box; see Instructions.											
		List A		OR	Li	st B		AND		List C	
Document Title 1											
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)											
Document Title 2 (if any)				Add	litional Informat	ion		•			
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)											
Document Title 3 (if any)											
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)				(	Check here if you us	sed an alte	ernative proc	cedure author	ized by DHS	S to examin	e documents.
Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the	ted documenta	ition appears to b	e genui	ne and	to relate to the em				First Da (mm/dd/	y of Employ /yyyy):	yment
Last Name, First Name and <sup>-</sup>	Title of Employe	r or Authorized Re	presenta	ative	Signature of En	nployer or	Authorized	Representativ	ve	Today's Da	ate (mm/dd/yyyy)
Employer's Business or Orga	anization Name		Emp	oloyer's	Business or Organi	ization Ad	dress, City o	or Town, State	e, ZIP Code		

# LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a

combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A Documents that Establish Both Identity and Employment Authorization	OR	LIST B Documents that Establish Identity AN	LIST C D Documents that Establish Employment Authorization
<ol> <li>U.S. Passport or U.S. Passport Card</li> <li>Permanent Resident Card or Alien Registration Receipt Card (Form I-551)</li> <li>Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa</li> <li>Employment Authorization Document that contains a photograph (Form I-766)</li> <li>For an individual temporarily authorized to work for a specific employer because of his or her status or parole:         <ul> <li>Foreign passport; and</li> <li>Form I-94 or Form I-94A that has the following:</li></ul></li></ol>		<ol> <li>Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>School ID card with a photograph</li> <li>Voter's registration card</li> <li>U.S. Military card or draft record</li> <li>Military dependent's ID card</li> <li>U.S. Coast Guard Merchant Mariner Card</li> <li>Native American tribal document</li> <li>Driver's license issued by a Canadian government authority</li> <li>For persons under age 18 who are unable to present a document listed above:</li> <li>School record or report card</li> </ol>	<ol> <li>A Social Security Account Number card, unless the card includes one of the following restrictions:         <ul> <li>(1) NOT VALID FOR EMPLOYMENT</li> <li>(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION</li> <li>(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION</li> <li>(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION</li> </ul> </li> <li>Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)</li> <li>Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal</li> <li>Native American tribal document</li> <li>U.S. Citizen ID Card (Form I-197)</li> <li>Identification Card for Use of Resident Citizen in the United States (Form I-179)</li> <li>Employment authorization document issued by the Department of Homeland Security</li> <li>For examples, see Section 7 and Section 13 of the M-274 on uscis.gov/i-9-central.</li> </ol>
Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		<ol> <li>Clinic, doctor, or hospital record</li> <li>Day-care or nursery school record</li> </ol>	The Form I-766, Employment Authorization Document, is a List A, <b>Item</b> <b>Number 4.</b> document, not a List C document.
		Acceptable Receipts	•
May be prese		l in lieu of a document listed above for a t	emporary period.
	,	For receipt validity dates, see the M-274.	1
<ul> <li>Receipt for a replacement of a lost, stolen, or damaged List A document.</li> <li>Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.</li> <li>Form I-94 with "RE" notation or refugee stamp issued to a refugee.</li> </ul>	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.

\*Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.



# Supplement A, Preparer and/or Translator Certification for Section 1

**Department of Homeland Security** 

U.S. Citizenship and Immigration Services

USCIS Form I-9 Supplement A OMB No. 1615-0047 Expires 07/31/2026

Last Name (Family Name) from Section 1.	First Name (Given Name) from Section 1.	Middle initial (if any) from Section 1.		

**Instructions:** This supplement must be completed by any preparer and/or translator who assists an employee in completing Section 1 of Form I-9. The preparer and/or translator must enter the employee's name in the spaces provided above. Each preparer or translator must complete, sign, and date a separate certification area. Employers must retain completed supplement sheets with the employee's completed Form I-9.

# I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mn	n/dd/yyyy)	
Last Name <i>(Family Name)</i>	First I	Name <i>(Given Name)</i>			Middle Initial <i>(if any)</i>
Address (Street Number and Name)		City or Town		State	ZIP Code

# I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mm	/dd/yyyy)	
Last Name (Family Name)	First I	Name <i>(Given Name)</i>			Middle Initial <i>(if any)</i>
Address (Street Number and Name)	•	City or Town		State	ZIP Code

# I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mm	/dd/yyyy)	
Last Name (Family Name)	First	First Name <i>(Given Name)</i>			Middle Initial <i>(if any)</i>
Address (Street Number and Name)		City or Town		State	ZIP Code

# I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mn	n/dd/yyyy)	
Last Name <i>(Family Name)</i>	First N	Name <i>(Given Name)</i>			Middle Initial <i>(if any)</i>
Address (Street Number and Name)	2	City or Town		State	ZIP Code

Supplement B,



# **Reverification and Rehire (formerly Section 3)**

USCIS Form I-9 Supplement B OMB No. 1615-0047 Expires 07/31/2026

### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

Last Name (Family Name) from Section 1.	First Name (Given Name) from Section 1.	Middle initial (if any) from <b>Section 1</b> .	

Instructions: This supplement replaces Section 3 on the previous version of Form I-9. Only use this page if your employee requires reverification, is rehired within three years of the date the original Form I-9 was completed, or provides proof of a legal name change. Enter the employee's name in the fields above. Use a new section for each reverification or rehire. Review the Form I-9 instructions before completing this page. Keep this page as part of the employee's Form I-9 record. Additional guidance can be found in the Handbook for Employers: Guidance for Completing Form I-9 (M-274)

Date of Rehire (if applicable)	New Name (if applicable)						
Date ( <i>mm/dd/yyyy</i> )	Last Name (Family Name)	Last Name (Family Name) First Name (Given Name)					
	ee requires reverification, you prization. Enter the documen		present any acceptable List A o pelow.	or List C documenta	tion to show		
Document Title		Document Number (if any)		Expiration Date (if an	y) (mm/dd/yyyy)		
			yee is authorized to work in o be genuine and to relate to				
Name of Employer or Authorize	ed Representative	Signature of Employer or Aut	horized Representative	Today's Date	(mm/dd/yyyy)		
Additional Information (Initi	al and date each notation.)				ou used an cedure authorized mine documents.		
Date of Rehire (if applicable)	New Name (if applicable)						
Date ( <i>mm/dd/yyyy</i> )	Last Name (Family Name)		First Name (Given Name)		Middle Initial		
	ee requires reverification, you prization. Enter the documen		present any acceptable List A o pelow.				
Document Title		Document Number (if any)		Expiration Date (if any) (mm/dd/yyyy)			
			yee is authorized to work in o be genuine and to relate to				
Name of Employer or Authorize	ed Representative	Signature of Employer or Aut	Today's Date <i>(mm/dd/yyyy)</i>				
Additional Information (Initi	al and date each notation.)				ou used an cedure authorized mine documents.		
Date of Rehire (if applicable)	New Name (if applicable)						
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)		Middle Initial		
	ee requires reverification, you prization. Enter the documen		present any acceptable List A o below.				
Document Title		Document Number (if any)	Expiration Date (if any) (mm/dd/yyyy)				
			yee is authorized to work in o be genuine and to relate to				
Name of Employer or Authorize	ed Representative	Signature of Employer or Aut	Today's Date	Today's Date (mm/dd/yyyy)			
Additional Information (Initi	al and date each notation.)				rou used an cedure authorized mine documents.		

orm **W-4** 

# Employee's Withholding Certificate

OMB No. 1545-0074

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

Department of the Treasury Internal Revenue Service 2023

Your withholding	is subiect to	review by	v the IRS.

Step 1:	(a) First name and middle initial	Last name	(b) Social security number
Enter Personal Information	Address City or town, state, and ZIP code		Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov.
	(c) Single or Married filing separately Married filing jointly or Qualifying surviving s Head of household (Check only if you're unmar	<b>pouse</b> ried and pay more than half the costs of keeping up a home for yc	burself and a qualifying individual.)

Complete Steps 2–4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, other details, and privacy.

Step 2: Multiple Jobs	Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.						
or Spouse	Do <b>only one</b> of the following.						
Works	(a) Reserved for future use.						
	(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; or						
	(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the						

higher paying job. Otherwise, (b) is more accurate

TIP: If you have self-employment income, see page 2.

**Complete Steps 3–4(b) on Form W-4 for only ONE of these jobs.** Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3–4(b) on the Form W-4 for the highest paying job.)

Step 3: Claim Dependent and Other Credits	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): Multiply the number of qualifying children under age 17 by \$2,000 \$ Multiply the number of other dependents by \$500 \$		
Credits	Add the amounts above for qualifying children and other dependents. You may add to this the amount of any other credits. Enter the total here	3	\$
Step 4 (optional): Other	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	\$
Adjustments	(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here	4(b)	\$
	(c) Extra withholding. Enter any additional tax you want withheld each pay period .	4(c)	\$

Step 5: Sign Here	Under penalties of perjury, I declare that this certificate, to the best of my know	e, correct, and complete.			
	Employee's signature (This form is not valid unless you sign it.)		Date		
Employers Only	Employer's name and address	First date of employment	Employer identification number (EIN)		

For Privacy Act and Paperwork Reduction Act Notice, see page 3.

# **General Instructions**

Section references are to the Internal Revenue Code.

### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to *www.irs.gov/FormW4*.

## **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2023 if you meet both of the following conditions: you had no federal income tax liability in 2022 and you expect to have no federal income tax liability in 2023. You had no federal income tax liability in 2022 if (1) your total tax on line 24 on your 2022 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2023 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2024.

**Your privacy.** If you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c).

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay income and self-employment taxes through withholding from your wages, you should enter the self-employment income on Step 4(a). Then compute your self-employment tax, divide that tax by the number of pay periods remaining in the year, and include that resulting amount per pay period on Step 4(c). You can also add half of the annual amount of self-employment tax to Step 4(b) as a deduction. To calculate self-employment tax, you generally multiply the self-employment income by 14.13% (this rate is a quick way to figure your selfemployment tax and equals the sum of the 12.4% social security tax and the 2.9% Medicare tax multiplied by 0.9235). See Pub. 505 for more information, especially if the sum of self-employment income multiplied by 0.9235 and wages exceeds \$160,200 for a given individual.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

# **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

If you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.

Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

### Step 4 (optional).

**Step 4(a).** Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

**Step 4(b).** Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2023 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)

If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	\$
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	<b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a.	<b>2</b> a	\$
	<b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc.	3	
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) — Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2023 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	• \$27,700 if you're married filing jointly or a qualifying surviving spouse         • \$20,800 if you're head of household         • \$13,850 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2022)

### Married Filing Jointly or Qualifying Widow(er)

Higher Payi	ng Job		Lower Paying Job Annual Taxable Wage & Salary												
Annual Tax Wage & S		\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000		
\$0 -	9,999	\$0	\$110	\$850	\$860	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,770	\$1,870		
\$10,000 -	19,999	110	1,110	1,860	2,060	2,220	2,220	2,220	2,220	2,220	2,970	3,970	4,070		
\$20,000 -	29,999	850	1,860	2,800	3,000	3,160	3,160	3,160	3,160	3,910	4,910	5,910	6,010		
\$30,000 -	39,999	860	2,060	3,000	3,200	3,360	3,360	3,360	4,110	5,110	6,110	7,110	7,210		
\$40,000 -	49,999	1,020	2,220	3,160	3,360	3,520	3,520	4,270	5,270	6,270	7,270	8,270	8,370		
\$50,000 -	59,999	1,020	2,220	3,160	3,360	3,520	4,270	5,270	6,270	7,270	8,270	9,270	9,370		
\$60,000 -	69,999	1,020	2,220	3,160	3,360	4,270	5,270	6,270	7,270	8,270	9,270	10,270	10,370		
\$70,000 -	79,999	1,020	2,220	3,160	4,110	5,270	6,270	7,270	8,270	9,270	10,270	11,270	11,370		
\$80,000 -	99,999	1,020	2,820	4,760	5,960	7,120	8,120	9,120	10,120	11,120	12,120	13,150	13,450		
\$100,000 - 1	49,999	1,870	4,070	6,010	7,210	8,370	9,370	10,510	11,710	12,910	14,110	15,310	15,600		
\$150,000 - 2	39,999	2,040	4,440	6,580	7,980	9,340	10,540	11,740	12,940	14,140	15,340	16,540	16,830		
\$240,000 - 2	59,999	2,040	4,440	6,580	7,980	9,340	10,540	11,740	12,940	14,140	15,340	16,540	17,590		
\$260,000 - 2	79,999	2,040	4,440	6,580	7,980	9,340	10,540	11,740	12,940	14,140	16,100	18,100	19,190		
\$280,000 - 2	99,999	2,040	4,440	6,580	7,980	9,340	10,540	11,740	13,700	15,700	17,700	19,700	20,790		
\$300,000 - 3	19,999	2,040	4,440	6,580	7,980	9,340	11,300	13,300	15,300	17,300	19,300	21,300	22,390		
\$320,000 - 3	64,999	2,100	5,300	8,240	10,440	12,600	14,600	16,600	18,600	20,600	22,600	24,870	26,260		
\$365,000 - 5	24,999	2,970	6,470	9,710	12,210	14,670	16,970	19,270	21,570	23,870	26,170	28,470	29,870		
\$525,000 and	d over	3,140	6,840	10,280	12,980	15,640	18,140	20,640	23,140	25,640	28,140	30,640	32,240		
					Single of	r Married	Filing S	Separate	ly						

Higher Paying Job	Lower Paying Job Annual Taxable Wage & Salary											
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$400	\$930	\$1,020	\$1,020	\$1,250	\$1,870	\$1,870	\$1,870	\$1,870	\$1,970	\$2,040	\$2,040
\$10,000 - 19,999	930	1,570	1,660	1,890	2,890	3,510	3,510	3,510	3,610	3,810	3,880	3,880
\$20,000 - 29,999	1,020	1,660	1,990	2,990	3,990	4,610	4,610	4,710	4,910	5,110	5,180	5,180
\$30,000 - 39,999	1,020	1,890	2,990	3,990	4,990	5,610	5,710	5,910	6,110	6,310	6,380	6,380
\$40,000 - 59,999	1,870	3,510	4,610	5,610	6,680	7,500	7,700	7,900	8,100	8,300	8,370	8,370
\$60,000 - 79,999	1,870	3,510	4,680	5,880	7,080	7,900	8,100	8,300	8,500	8,700	8,970	9,770
\$80,000 - 99,999	1,940	3,780	5,080	6,280	7,480	8,300	8,500	8,700	9,100	10,100	10,970	11,770
\$100,000 - 124,999	2,040	3,880	5,180	6,380	7,580	8,400	9,140	10,140	11,140	12,140	13,040	14,140
\$125,000 - 149,999	2,040	3,880	5,180	6,520	8,520	10,140	11,140	12,140	13,320	14,620	15,790	16,890
\$150,000 - 174,999	2,040	4,420	6,520	8,520	10,520	12,170	13,470	14,770	16,070	17,370	18,540	19,640
\$175,000 - 199,999	2,720	5,360	7,460	9,630	11,930	13,860	15,160	16,460	17,760	19,060	20,230	21,330
\$200,000 - 249,999	2,970	5,920	8,310	10,610	12,910	14,840	16,140	17,440	18,740	20,040	21,210	22,310
\$250,000 - 399,999	2,970	5,920	8,310	10,610	12,910	14,840	16,140	17,440	18,740	20,040	21,210	22,310
\$400,000 - 449,999	2,970	5,920	8,310	10,610	12,910	14,840	16,140	17,440	18,740	20,040	21,210	22,470
\$450,000 and over	3,140	6,290	8,880	11,380	13,880	16,010	17,510	19,010	20,510	22,010	23,380	24,680

Head of Household

Higher Paying Job				Lowe	r Paying	Job Annua	l Taxable	Wage & S	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$760	\$910	\$1,020	\$1,020	\$1,020	\$1,190	\$1,870	\$1,870	\$1,870	\$2,040	\$2,040
\$10,000 - 19,999	760	1,820	2,110	2,220	2,220	2,390	3,390	4,070	4,070	4,240	4,440	4,440
\$20,000 - 29,999	910	2,110	2,400	2,510	2,680	3,680	4,680	5,360	5,530	5,730	5,930	5,930
\$30,000 - 39,999	1,020	2,220	2,510	2,790	3,790	4,790	5,790	6,640	6,840	7,040	7,240	7,240
\$40,000 - 59,999	1,020	2,240	3,530	4,640	5,640	6,780	7,980	8,860	9,060	9,260	9,460	9,460
\$60,000 - 79,999	1,870	4,070	5,360	6,610	7,810	9,010	10,210	11,090	11,290	11,490	11,690	12,170
\$80,000 - 99,999	1,870	4,210	5,700	7,010	8,210	9,410	10,610	11,490	11,690	12,380	13,370	14,170
\$100,000 - 124,999	2,040	4,440	5,930	7,240	8,440	9,640	10,860	12,540	13,540	14,540	15,540	16,480
\$125,000 - 149,999	2,040	4,440	5,930	7,240	8,860	10,860	12,860	14,540	15,540	16,830	18,130	19,230
\$150,000 - 174,999	2,040	4,460	6,750	8,860	10,860	12,860	15,000	16,980	18,280	19,580	20,880	21,980
\$175,000 - 199,999	2,720	5,920	8,210	10,320	12,600	14,900	17,200	19,180	20,480	21,780	23,080	24,180
\$200,000 - 449,999	2,970	6,470	9,060	11,480	13,780	16,080	18,380	20,360	21,660	22,960	24,250	25,360
\$450,000 and over	3,140	6,840	9,630	12,250	14,750	17,250	19,750	21,930	23,430	24,930	26,420	27,730



### **EMPLOYEE'S WITHHOLDING ALLOWANCE CERTIFICATE**

Type or Print Your Full Name	Your Social Security Number
Home Address (Number and Street or Rural Route)	Filing Status Withholding Allowances SINGLE or MARRIED (with two or more incomes)
City, State, and ZIP Code	<ul> <li>MARRIED (one income)</li> <li>HEAD OF HOUSEHOLD</li> </ul>
1. Number of allowances for Regular Withholding Allowances, Worksheet A	A
Number of allowances from the Estimated Deductions, Worksheet B Total Number of Allowances (A + B) when using the California Withholding Schedules for 2011	
OR	
2. Additional amount of State income tax to be withheld each pay period (if	f employer agrees), Worksheet C
OR	
3. I certify under penalty of perjury that I am not subject to California withh the Service Member Civil Relief Act, as amended by the Military Spouses	

Under the penalties of perjury, I certify that the number of withholding allowances claimed on this certificate does not exceed the number to which I am entitled or, if claiming exemption from withholding, that I am entitled to claim the exempt status.

Signature	Date
Employer's Name and Address	California Employer Account Number
cut here	

Give the top portion of this page to your employer and keep the remainder for your records.

### YOUR CALIFORNIA PERSONAL INCOME TAX MAY BE UNDERWITHHELD IF YOU DO NOT FILE THIS DE 4 FORM

# IF YOU RELY ON THE FEDERAL FORM W-4 FOR YOUR CALIFORNIA WITHHOLDING ALLOWANCES, YOUR CALIFORNIA STATE PERSONAL INCOME TAX MAY BE UNDERWITHHELD AND YOU MAY OWE MONEY AT THE END OF THE YEAR.

**PURPOSE:** This certificate, DE 4, is for <u>California</u> personal income tax withholding purposes only. The DE 4 is used to compute the amount of taxes to be withheld from your wages, by your employer, to accurately reflect your state tax withholding obligation.

You should complete this form if either:

(1) You claim a different marital status, number of regular allowances, or different additional dollar amount to be withheld for California personal income tax withholding than you claim for federal income tax withholding or,

(2) You claim additional allowances for estimated deductions.

# THIS FORM WILL NOT CHANGE YOUR **FEDERAL** WITHHOLDING ALLOWANCES.

The federal Form W-4 is applicable for California withholding purposes if you wish to claim the same marital status, number of regular allowances, and/or the same additional dollar amount to be withheld for state and federal purposes. However, federal tax brackets and withholding methods do not reflect state personal income tax withholding tables. **If you rely on the number**  of withholding allowances you claim on your Form W-4 withholding allowance certificate for your state income tax withholding, you may be significantly underwithheld. This is particularly true if your household income is derived from more than one source.

**CHECK YOUR WITHHOLDING:** After your Form W-4 and/or DE 4 takes effect, compare the State income tax withheld with your estimated total annual tax. For State withholding, use the worksheets on this form, and for federal withholding use the Internal Revenue Service (IRS) Publication 919 or federal withholding calculations.

**EXEMPTION FROM WITHHOLDING:** If you wish to claim exempt, complete the federal Form W-4. You may claim exempt from withholding California income tax if you did not owe any federal income tax last year and you do not expect to owe any federal income tax this year. The exemption automatically expires on February 15 of the next year. If you continue to qualify for the exempt filing status, a new Form W-4 designating EXEMPT must be submitted before February 15. If you are not having federal income tax withheld this year but expect to have a tax liability next year, the law requires you to give your employer a new Form W-4 by December 1.

**EXEMPTION FROM WITHOLDING** (continued): Under the Service Member Civil Relief Act, as amended by the Military Spouses Residency Relief Act, you may be exempt from California income tax on your wages if (i) your spouse is a member of the armed forces present in California in compliance with military orders; (ii) you are present in California solely to be with your spouse; and (iii) you maintain your domicile in another state. If you claim exemption under this act, check the box on Line 3. You may be required to provide proof of exemption upon request.

# IF YOU NEED MORE DETAILED INFORMATION, SEE THE INSTRUCTIONS THAT CAME WITH YOUR LAST CALIFORNIA INCOME TAX RETURN OR CALL THE FRANCHISE TAX BOARD.

IF YOU ARE CALLING FROM WITHIN THE UNITED STATES	(800) 852-5711 (voice) (800) 822-6268 (TTY)
IF YOU ARE CALLING FROM OUTSIDE THE UNITED STATES (Not Toll Free)	(916) 845-6500

The *California Employer's Guide* (DE 44) provides the income tax withholding tables. This publication may be found on EDD's Web site at **www.edd.ca.gov/Payroll\_Taxes/Forms\_and\_Publications.htm**. To assist you in calculating your tax liability, please visit the Franchise Tax Board's Web site at: **www.ftb.ca.gov/individuals/index.shtml**.

**NOTIFICATION:** Your employer is required to send a copy of your DE 4 to the Franchise Tax Board (FTB) if it meets either of the following two conditions:

- You claim more than 10 withholding allowances.
- You claim exemption from State or federal income tax withholding and your employer expects your usual weekly wages to exceed \$200 per week.

IF THE IRS INSTRUCTS YOUR EMPLOYER TO WITHHOLD FEDERAL INCOME TAX BASED ON A CERTAIN WITHHOLDING STATUS, YOUR EMPLOYER IS REQUIRED TO USE THE SAME WITHHOLDING STATUS FOR STATE INCOME TAX WITHHOLDING IF YOUR WITHHOLDING ALLOWANCES FOR STATE PURPOSES MEET THE REQUIREMENTS LISTED UNDER "NOTIFICATION." IF YOU FEEL THAT THE FEDERAL DETERMINATION IS NOT CORRECT FOR STATE WITHHOLDING PURPOSES, YOU MAY REQUEST A REVIEW. To do so, write to:

W-4 Unit Franchise Tax Board MS F180 P.O. Box 2952 Sacramento, CA 95812-2952 Fax: (916) 843-1094

Your letter should contain the basis of your request for review. You will have the burden of showing the federal determination incorrect for State withholding purposes. The Franchise Tax Board (FTB) will limit its review to that issue. The FTB will notify both you and your employer of its findings. Your employer is then required to withhold State income tax as instructed by FTB. In the event FTB or IRS finds there is no reasonable basis for the number of withholding exemptions that you claimed on your Form W-4/DE 4, you may be subject to a penalty.

**PENALTY:** You may be fined \$500 if you file, with no reasonable basis, a DE 4 that results in less tax being withheld than is properly allowable. In addition, criminal penalties apply for willfully supplying false or fraudulent information or failing to supply information requiring an increase in withholding. This is provided for by Section 19176 of the California Revenue and Taxation Code.

### INSTRUCTIONS — 1 — ALLOWANCES\*

When determining your withholding allowances, you must consider your personal situation:

- Do you claim allowances for dependents or blindness?
- Are you going to itemize your deductions?
- Do you have more than one income coming into the household?

**TWO-EARNER/TWO-JOBS:** When earnings are derived from more than one source, underwithholding may occur. If you have a working spouse or more than one job, it is best to check the box "SINGLE or MARRIED (with two or more incomes)." Figure the total number of allowances you are entitled to claim on all jobs using only one DE 4 form. Claim allowances with <u>one</u> employer. Do <u>not</u> claim the same allowances with more than one employer. Your withholding will usually be most accurate when all allowances are claimed on the DE 4 or Form W-4 filed for the highest paying job and zero allowances are claimed for the others.

# **MARRIED BUT NOT LIVING WITH YOUR SPOUSE:** You may check the "Head of Household" marital status box if you meet <u>all</u> of the following tests:

- 1) Your spouse will not live with you <u>at any time</u> during the year;
- (2) You will furnish over half of the cost of maintaining a home for the entire year for yourself and your child or stepchild who qualifies as your dependent; and
- (3) You will file a separate return for the year.

**HEAD OF HOUSEHOLD:** To qualify, you must be unmarried or legally separated from your spouse and pay more than 50% of the costs of maintaining a home for the <u>entire</u> year for yourself and your dependent(s) or other qualifying individuals. Cost of maintaining the home includes such items as rent, property insurance, property taxes, mortgage interest, repairs, utilities, and cost of food. It does not include the individual's personal expenses or any amount which represents value of services performed by a member of the household of the taxpayer.

### **REGULAR WITHHOLDING ALLOWANCES**

(A)	Allowance for yourself — enter 1	A)
(B)	Allowance for your spouse (if not separately claimed by your spouse) — enter 1 (E	3)
(C)	Allowance for blindness — yourself — enter 1	C)
(D)	Allowance for blindness — your spouse (if not separately claimed by your spouse) — enter 1 (E	D)
(E)	Allowance(s) for dependent(s) — do not include yourself or your spouse (E	<u> </u>
(F)	Total — add lines (A) through (E) above	=)

### INSTRUCTIONS - 2 - ADDITIONAL WITHHOLDING ALLOWANCES

If you expect to itemize deductions on your California income tax return, you can claim additional withholding allowances. Use Worksheet B to determine whether your expected estimated deductions may entitle you to claim one or more additional withholding allowances. Use last year's FTB 540 form as a model to calculate this year's withholding amounts.

Do not include deferred compensation, qualified pension payments or flexible benefits, etc., that are deducted from your gross pay but are not taxed on this worksheet.

You may reduce the amount of tax withheld from your wages by claiming one additional withholding allowance for each \$1,000, or fraction of <u>\$1,000</u>, by which you expect your estimated deductions for the year to <u>exceed your allowable</u> standard deduction.

#### WORKSHEET B

WORKSHEET A

### ESTIMATED DEDUCTIONS

1.	Enter an estimate of your itemized deductions for California taxes for this tax year as listed in the schedules in the FTB 540 form		1
2.	Enter \$7,340 if married filing joint with two or more allowances, unmarried head of household, or qualifying widow(er) with dependent(s) or \$3,670 if single or married filing separately, dual income married, or married with multiple employers	-	2
3.	Subtract line 2 from line 1, enter difference		3
4.	Enter an estimate of your adjustments to income (alimony payments, IRA deposits)	+	4
5.	Add line 4 to line 3, enter sum	=	5
6.	Enter an estimate of your nonwage income (dividends, interest income, alimony receipts)	-	6
7.	If line 5 is greater than line 6 (if less, see below); Subtract line 6 from line 5, enter difference	=	7
8.	Divide the amount on line 7 by $1,000$ , round any fraction to the nearest whole number Enter this number on line 1 of the DE 4. Complete Worksheet C, if needed.		8
9.	If line 6 is greater than line 5; Enter amount from line 6 (nonwage income)		9
10.	Enter amount from line 5 (deductions)		10
11.	Subtract line 10 from line 9, enter difference		11

\*Wages paid to registered domestic partners will be treated the same for State income tax purposes as wages paid to spouses for California Personal Income Tax (PIT) withholding and PIT wages. This new law does not impact federal income tax law. A registered domestic partner means an individual partner in a domestic partner relationship within the meaning of Section 297 of the Family Code. For more information, please call our Taxpayer Assistance Center at (888) 745-3886.

#### WORKSHEET C

### TAX WITHHOLDING AND ESTIMATED TAX

1.	Enter estimate of total wages for tax year 2011
2.	Enter estimate of nonwage income (line 6 of Worksheet B) 2.
3.	Add line 1 and line 2. Enter sum
4.	Enter itemized deductions or standard deduction (line 1 or 2 of Worksheet B, whichever is largest) ••••• 4.
5.	Enter adjustments to income (line 4 of Worksheet B)
6.	Add line 4 and line 5. Enter sum
7.	Subtract line 6 from line 3. Enter difference
8.	Figure your tax liability for the amount on line 7 by using the 2011 tax rate schedules below •••••• 8
9.	Enter personal exemptions (line F of Worksheet A x \$108.90) ••••••••••••••••••••••••••••••••••••
10.	Subtract line 9 from line 8. Enter difference
11.	Enter any tax credits. (See FTB Form 540) ••••••••••••••••••••••••••••••••••••
12.	Subtract line 11 from line 10. Enter difference. This is your total tax liability ••••••••••••••••••••••••••••••••••••
13.	Calculate the tax withheld and estimated to be withheld during 2011. Contact your employer to request the amount that will be withheld on your wages based on the marital status and number of withholding allowances you will claim for 2011. Multiply the estimated amount to be withheld by the number of pay periods left in the year. Add the total to the amount already withheld for 2011 ••••• 13.
14.	Subtract line 13 from line 12. Enter difference. If this is less than zero, you do not need to have additional taxes withheld ••••••••••••••••••••••••••••••••••••
15.	Divide line 14 by the number of pay periods remaining in the year. Enter this figure on line 2 of the DE 4 •• 15

**NOTE:** Your employer is not required to withhold the additional amount requested on line 2 of your DE 4. If your employer does not agree to withhold the additional amount, you may increase your withholdings as much as possible by using the "single" status with "zero" allowances. If the amount withheld still results in an underpayment of state income taxes, you may need to file quarterly estimates on Form 540-ES with the FTB to avoid a penalty.

THESE TABLES ARE FOR CALCULATING WORKSHEET C AND FOR 2011 ONLY

SINGLE OR MARRIED WITH DUAL EMPLOYERS					
IF THE TAXABLE INCOME IS COMPUTED TAX IS					
OVER	OVER BUT NOT OF AMOUNT			PLUS*	
	OVER	OVER			
\$0	\$7,124	1.100%	\$0	\$0.00	
\$7,124	\$16,890	2.200%	\$7,124	\$78.36	
\$16,890	\$26,657	4.400%	\$16,890	\$293.21	
\$26,657	\$37,005	6.600%	\$26,657	\$722.96	
\$37,005	\$46,766	8.800%	\$37,005	\$1,405.93	
\$46,766	\$1,000,000	10.230%	\$46,766	\$2,264.90	
\$1,000,000	and over	11.330%	\$1,000,000	\$99,780.74	

UNMARRIED HEAD OF HOUSEHOLD TAXPAYERS						
IF THE TAXAB	le income is	COMPUTED TAX IS				
OVER	BUT NOT OVER	OF AN OVE	PLUS*			
\$0 \$14,257 \$33,780 \$43,545 \$53,893 \$63,657 \$1,000,000	\$14,257 \$33,780 \$43,545 \$53,893 \$63,657 \$1,000,000 and over	1.100% 2.200% 4.400% 6.600% 8.800% 10.230% 11.330%	\$0 \$14,257 \$33,780 \$43,545 \$53,893 \$63,657 \$1,000,000	\$0.00 \$156.83 \$586.34 \$1,016.00 \$1,698.97 \$2,558.20 \$98,346.09		

MARRIED FILING JOINT OR QUALIFYING WIDOW(ER) TAXPAYERS						
IF THE TAXABI	e income is	S COMPUTED TAX IS				
OVER	BUT NOT OVER		AMOUNT PLUS			
\$0	\$14,248	1.100%	\$0	\$0.00		
\$14,248	\$33,780	2.200%	\$14,248	\$156.73		
\$33,780	\$53,314	4.400%	\$33,780	\$586.43		
\$53,314	\$74,010	6.600%	\$53,314	\$1,445.93		
\$74,010	\$93,532	8.800%	\$74,010	\$2,811.87		
\$93,532	\$1,000,000	10.230%	\$93,532	\$4,529.81		
\$1,000,000	and over	11.330%	\$1,000,000	\$97,261.49		

IF YOU NEED MORE DETAILED INFORMATION, SEE THE INSTRUCTIONS THAT CAME WITH YOUR LAST CALIFORNIA INCOME TAX RETURN OR CALL FRANCHISE TAX BOARD:

IF YOU ARE CALLING FROM WITHIN THE UNITED STATES

(800) 852-5711 (voice) (800) 822-6268 (TTY)

IF YOU ARE CALLING FROM OUTSIDE THE UNITED STATES (Not Toll Free) (5

(916) 845-6500

\*marginal tax

DE 4 information is collected for purposes of administering the Personal Income Tax law and under the Authority of Title 22 of the California Code of Regulations and the Revenue and Taxation Code, including Section 18624. The Information Practices Act of 1977 requires that individuals be notified of how information they provide may be used. Further information is contained in the instructions that came with your last California income tax return.

If you are employed to perform creditable service in a position that is excluded from mandatory membership in the CalSTRS' Defined Benefit (DB) Program, you may use this form to elect DB Program membership at any time while employed to perform creditable service.

A permissive election of membership in the DB Program applies to all future creditable service performed for the same or another employer, including any non-member or CalSTRS Cash Balance Benefit (CB) Program service you are currently performing. You may be entitled to elect coverage by the CB Program or California Public Employees' Retirement System (CalPERS) for future eligible service as allowed by law. Please work with your employer if you believe you are entitled to make one of these elections.

A permissive election of membership in the DB Program is irrevocable. Membership may only be cancelled if you terminate all employment to perform creditable service and refund your accumulated retirement contributions from the CalSTRS DB Program.

## SECTION 1: EMPLOYEE INFORMATION (TO BE COMPLETED BY <u>EMPLOYEE</u>)

Provide the following information:

- CalSTRS Client ID\* or Social Security Number
- Last Name, First Name and Middle Initial
- Mailing Address\*\*, City, State and Zip Code
- Date of Birth
- Email Address
- Telephone Number

\*If you have already been employed to perform creditable service you will have a CalSTRS Client ID, even if you were not formerly a member. Please provide your CalSTRS Client ID, if you have one, in lieu of your Social Security Number.

\*\*To establish residency for tax purposes, we ask that you provide a street address. Be sure to include any street, apartment or suite number. If your post office does not deliver mail to your street address, you may enter your box number instead. If you reside outside the United States, use the CITY – STATE – ZIP field to provide your foreign address. If you receive your mail in care of a third party, enter "c/o" followed by the third party's name and address.

### SECTION 2: EMPLOYEE ELECTION (TO BE COMPLETED BY EMPLOYEE)

If you want to elect membership in the CalSTRS DB Program:

- Check the appropriate box
- Provide your requested membership date\*\*\*

\*\*\*You will begin contributing to the DB Program as of your membership date. Your membership date can be no earlier than the first day of the pay period in which your election is made, or your first day of employment, whichever is later. Work with your employer to select the most beneficial, valid membership date you are eligible for. Electing an invalid membership date will require a revision to your election form and may result in delayed contributions to CalSTRS.

If you do not want to elect membership in the CalSTRS DB Program at this time, check the appropriate box.

## SECTION 3: REQUIRED SIGNATURE (TO BE COMPLETED BY <u>EMPLOYEE</u>)

Sign the form and date your signature. Return the form to your employer.

# SECTION 4: EMPLOYEE POSITION INFORMATION (TO BE COMPLETED BY <u>EMPLOYER</u>)

Provide the position hire date – the date in which the employee was hired to perform creditable service in the position they are making this election for. CalSTRS defers to the employer as to the date in which you consider an employee to be hired. Provide the position title – the title of the position the employee is performing creditable service in.

### SECTION 5: EMPLOYER INFORMATION AND CERTIFICATION (TO BE COMPLETED BY EMPLOYER) Verify the employee is eligible for the requested membership date.

Provide the following information:

- The employer (county or district) name
- County and district code
- Name and title of employer official completing the form

Sign the form and date your signature. Submit the form to CalSTRS and retain a copy.

# CALSTRS

### SUBMITTING THE FORM

This form should be submitted to CaISTRS by the employer. CaISTRS must receive this form within 60 days after the employee's signature date and, if applicable, prior to the submission of contributions. Submit the form by mail or the Secure Employer Website.

Mail to:	CalSTRS P.O. Box 15275, MS 17 Sacramento, CA 95851-0275
Secure Employer Website:	Attach the form to a secure message and submit via SEW

Please do not submit this form via email as it may contain personally identifiable information.

### QUESTIONS

Employee - contact your employer

Employer - contact CalSTRS Employer Help

**Permissive Membership** 

ES 0350 REV 03/20



[For CalSTRS' Official Use Only]

# CalSTRS.com

### PERMISSIVE MEMBERSHIP ELECTION AND/OR ACKNOWLEDGEMENT OF RECEIPT OF CALSTRS DEFINED BENEFIT PROGRAM MEMBERSHIP INFORMATION

This form is used to permissively elect membership in the CalSTRS Defined Benefit Program and/or to acknowledge receipt of information provided by an employer about the right to elect membership in the CalSTRS Defined Benefit Program. Please read all instructions before completing the form.

## Section 1: Employee Information (to be completed by employee)

Provide either your CaISTRS Client ID of CLIENT ID	or Social Sec			JRITY NUMBER		
LAST NAME						
FIRST NAME					_	MI
ADDRESS (number, street, apt or suite no.)						
CITY	STATE	ZIP CO	DE	DATE OF BIRTH (MM/DD/Y	YYY)	
EMAIL ADDRESS				TELEPHONE		

# Section 2: Employee Election (to be completed by employee) **Check One:**

### □ I elect membership in the CalSTRS Defined Benefit Program as of:

MEMBERSHIP DATE (MM/DD/YYYY)\*\*

I understand this election applies to all future creditable service performed for any current or future employer unless another election is made as allowed by law. I understand my membership is irrevocable and may only be cancelled by terminating all employment to perform creditable service and receiving a refund of my accumulated retirement contributions from the CaISTRS Defined Benefit Program.

\*\*Membership Date may be no earlier than the first day of the pay period in which the election is made, or the first day of employment, whichever is later. Please work with your employer to select the most beneficial, valid membership date.

### I decline membership in the CalSTRS Defined Benefit Program at this time

I understand that I can elect membership in the CalSTRS Defined Benefit Program at any time while I am employed to perform creditable service.



# CALSTRS.

## Section 3: Required Signature (to be completed by employee)

I certify that I have received information from my employer concerning the CalSTRS Defined Benefit Program and understand the criteria for membership in the program.

I understand it is a crime to fail to disclose a material fact or to make any knowingly false material statement, including a false statement regarding my marital status, for the purpose of using it, or allowing it to be used, to obtain, receive, continue, increase, deny or reduce any benefit administered by CaISTRS and it may result in penalties, including restitution, of up to one year in jail and/or a fine of up to \$5,000 (Education Code section 22010). It may also result in any document containing such false representation being voided. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. I understand that perjury is punishable by imprisonment for up to four years (Penal Code section 126).

EMPLOYEE SIGNATURE

DATE (MM/DD/YYYY)

## Section 4: Employee Position Information (to be completed by employer)

POSITION TITLE

POSITION HIRE DATE

## Section 5: Employer Information and Certification (to be completed by employer) Required Signature

I certify that the above-named employee was provided information about their right to elect membership in the CaISTRS Defined Benefit Program and, if electing membership, is eligible to elect membership in the CaISTRS Defined Benefit Program as of the membership date provided.

I understand it is a crime to fail to disclose a material fact or to make any knowingly false material statement for the purpose of using it, or allowing it to be used, to obtain, receive, continue, increase, deny or reduce any benefit administered by CaISTRS and it may result in penalties, including restitution, of up to one year in jail and/or a fine of up to \$5,000 (Education Code section 22010). It may also result in any document containing such false representation being voided. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. I understand that perjury is punishable by imprisonment for up to four years (Penal Code section 126).

EMPLOYER OFFICIAL'S SIGNATURE

DATE (MM/DD/YYYY)

EMPLOYER NAME

COUNTY AND DISTRICT CODE

EMPLOYER OFFICIAL'S NAME AND TITLE

# Statement Concerning Your Employment in a Job Not Covered by Social Security

Employee Name	 Employee ID#	

### Employer Name Yosemite Community College District Employer ID#

Your earnings from this job are not covered under Social Security. When you retire, or if you become disabled, you may receive a pension based on earnings from this job. If you do, and you are also entitled to a benefit from Social Security based on either your own work or the work of your husband or wife, or former husband or wife, your pension may affect the amount of the Social Security benefit you receive. Your Medicare benefits, however, will not be affected. Under the Social Security law, there are two ways your Social Security benefit amount may be affected.

## Windfall Elimination Provision

Under the Windfall Elimination Provision, your Social Security retirement or disability benefit is figured using a modified formula when you are also entitled to a pension from a job where you did not pay Social Security tax. As a result, you will receive a lower Social Security benefit than if you were not entitled to a pension from this job. For example, if you are age 62 in 2013, the maximum monthly reduction in your Social Security benefit as a result of this provision is \$395.50. This amount is updated annually. This provision reduces, but does not totally eliminate, your Social Security benefit. For additional information, please refer to Social Security Publication, "Windfall Elimination Provision."

## **Government Pension Offset Provision**

Under the Government Pension Offset Provision, any Social Security spouse or widow(er) benefit to which you become entitled will be offset if you also receive a Federal, State or local government pension based on work where you did not pay Social Security tax. The offset reduces the amount of your Social Security spouse or widow(er) benefit by two-thirds of the amount of your pension.

For example, if you get a monthly pension of \$600 based on earnings that are not covered under Social Security, two-thirds of that amount, \$400, is used to offset your Social Security spouse or widow(er) benefit. If you are eligible for a \$500 widow(er) benefit, you will receive \$100 per month from Social Security (\$500 - \$400=\$100). Even if your pension is high enough to totally offset your spouse or widow(er) Social Security benefit, you are still eligible for Medicare at age 65. For additional information, please refer to Social Security Publication, "Government Pension Offset."

## **For More Information**

Social Security publications and additional information, including information about exceptions to each provision, are available at <u>www.socialsecurity.gov</u>. You may also call toll free 1-800-772-1213, or for the deaf or hard of hearing call the TTY number 1-800-325-0778, or contact your local Social Security office.

I certify that I have received Form SSA-1945 that contains information about the possible effects of the Windfall Elimination Provision and the Government Pension Offset Provision on my potential future Social Security Benefits.

Signature of Employee \_\_\_\_\_

Date \_\_\_\_\_

# Information about Social Security Form SSA-1945 Statement Concerning Your Employment in a Job Not Covered by Social Security

New legislation [Section 419(c) of Public Law 108-203, the Social Security Protection Act of 2004] requires State and local government employers to provide a statement to employees hired January 1, 2005 or later in a job not covered under Social Security. The statement explains how a pension from that job could affect future Social Security benefits to which they may become entitled.

Form SSA-1945, **Statement Concerning Your Employment in a Job Not Covered by Social Security,** is the document that employers should use to meet the requirements of the law. The SSA-1945 explains the potential effects of two provisions in the Social Security law for workers who also receive a pension based on their work in a job not covered by Social Security. The Windfall Elimination Provision can affect the amount of a worker's Social Security retirement or disability benefit. The Government Pension Offset Provision can affect a Social Security benefit received as a spouse, surviving spouse, or an ex-spouse.

Employers must:

- Give the statement to the employee prior to the start of employment;
- Get the employee's signature on the form; and
- Submit a copy of the signed form to the pension paying agency.

Social Security will not be setting any additional guidelines for the use of this form.

Copies of the SSA-1945 are available online at the Social Security website, <u>www.socialsecurity.gov/online/ssa-1945.pdf</u>. Paper copies can be requested by email at ofsm.oswm.rqct.orders@ssa.gov or by fax at 410-965-2037. The request must include the name, complete address and telephone number of the employer. Forms will not be sent to a post office box. Also, if appropriate, include the name of the person to whom the forms are to be delivered. The forms are available in packages of 25. Please refer to Inventory Control Number (ICN) 276950 when ordering.

## Yosemite Community College District Human Resources

# **OATH OF AFFIRMATION**

### PART 1 – OATH OF ALLEGIANCE TO BE COMPLETED BY UNITED STATES CITIZENS ONLY

By Virtue of the provisions of Section 3107 of the Government Code, no compensation or reimbursement for expense incurred may be paid to a school district employee unless the employee has taken or subscribed to the oath or affirmation set below, prior to entering upon the duties of his/her employment.

I, (Employee Name) \_\_\_\_\_\_, do solemnly swear (or affirm) that I will support and defend the Constitution of the United States and the Constitution of the State of California against all enemies, foreign and domestic; that I will bear true faith and allegiance to the Constitution of the United States and the Constitution of the State of California; that I take this obligation freely, without any mental reservation or purpose of evasion; and that I will well and faithfully discharge the duties upon which I am about to enter.

### PART 2 – DECLARATION OF PERMISSION TO WORK TO BE COMPLETED BY LEGALLY EMPLOYED NONCITIZENS ONLY

As required in Section 3 of Article XX of the Constitution of the State of California every State employee except legally employed noncitizens, must sign the following oath or affirmation before he or she enters upon the duties of his or her State employment. Noncitizens are required to possess a Declaration of Permission to Work. If a alien employee becomes a naturalize citizen an oath must then be obtained and filed.

I am a lawful permanent resident alien of the United States. Yes No

If **NO**, please read the following:

I hereby certify, that I have permission to work in this country and have declared any restrictions placed upon me in

this regards by the United States government to the appointing power.

PART 3 – SIGNATURE AND CERTIFICATION (Notary Not Required)

(Employee Signature)	(Employee Printed Name)			
For Office Use Only				
Subscribed and sworn (affirmed) to/before me this	_ day of, 20			

Signature of YCCD Official

Title

Government Code 3100-3107



# Policy Acknowledgement

## Please read the policies/procedures carefully to ensure that you understand the policy before signing this document.

The Yosemite Community College District Board Policies and Procedures contain important information pertaining to my employment at Yosemite Community College District. I understand that if I have questions, at any time, regarding the policies/procedures, I will consult with my immediate supervisor or my Human Resources staff members.

I have read and been informed about the content, requirements, and expectations of the policies/procedures at Yosemite Community College District. I agree to abide by the guidelines as a condition of my employment and my continuing employment at Yosemite Community College District.

Since the information described in the policies and procedures are necessarily subject to change, I acknowledge that revisions to the policies/procedures may occur. All such changes will be communicated through official notices. I understand the revised information may supersede, modify, or eliminate existing policies.

Furthermore, I acknowledge that the policies and procedures are neither a contract of employment nor a legal document. I understand this manual is not intended to cover every situation that may arise during my employment, but is simply a general guide to the goals, policies, practices, benefits, and expectations of Yosemite Community College District.

1100	The Yosemite Community College District	3540	Sex/Gender Harassment, Discrimination and Sexual	7330	Communicable Disease
1200	District Mission		Misconduct	7335	Health Examinations
3050	Institutional Code of Ethics	3550	Drug Free Environment and Drug Prevention Program	7336	Certification of Freedom from Tuberculosis
3410	Non-Discrimination	3560	Alcoholic Beverages, Intoxicants	7340	Leaves
3420	Equal Employment Opportunity		and Narcotics	7365	Discipline and Dismissal - Classified
3430	Prohibition of Harassment	3720	Computer and Network Use		Employees
3435	Discrimination and Harassment	3900	Time, Place, Manner	7400	Staff Travel
	Complaints and Investigations	6530	Authorization to Drive District	7700	Whistleblower Protection
3505	Emergency Response Plan		Vehicles	7-8037	Duties of Employees
3510	Workplace Violence	6535	Use of District Equipment	7-8052	Dismissal
3515	Reporting of Crimes	6800	Safety	7-8057	Civility
3518	Child Abuse	7100	Commitment to Diversity	7-8058	Non-Discrimination (Equal
3530	Weapons on Campus	7310	Nepotism		Opportunity)

All District Policies/Procedures can be reviewed at https://www.yosemite.edu/trustees/boardpolicy.

Employees Name (Print):

Employee's Signature: \_\_\_\_\_

Date:



# WARRANT(S) RECIPIENT DESIGNATION

In the event of your death, salary or other monies may be owed to you as an employee of our district. The form below permits immediate release of any warrants (checks) to a person (18 years of age or older) you designate. This can often greatly assist in time of family stress or financial need.

As provided in §53245 of the California Government Code, in the event of my death, I hereby designate the following person (designee) to receive any and all warrants payable to me by the Yosemite Community College District.

Full Legal Name of <b>DESIGNEE</b> :	
Relationship to Employee:	
Home Address:	
Phone number:	
Email Address	

This designation form cancels and replaces any designation previously signed for this purpose and shall remain in effect until canceled in writing.

Employee Name: \_\_\_\_\_

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Employee Social Security #: \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_

### GOVERNMENT CODE – STATE OF CALIFORNIA

**§ 53245.** Any person now or hereafter employed by a county, city, municipal corporation, district, or other public agency may file with his appointing power a designation of a person who, notwithstanding any other provision of law, shall, on the death of the employee, be entitled to receive all warrants or checks that would have been payable to the decedent had he survived. The employee may change the designation from time to time. A person so designated shall claim such warrants or checks from the appointing power. On sufficient proof of identity, the appointing power shall deliver the warrants or checks to the claimant. A person who receives a warrant or check pursuant to this section is entitled to negotiate it as if he were the payee.



## Yosemite Community College District Human Resources

# **CONFIDENTIAL DATA SHEET**

YCCD is required by state and federal regulation to maintain records as part of its Equal Employment Opportunity Program. Please provide the information requested on this form. Your response will be used for statistical purposes only. Employment opportunities will not be affected by failure to provide the requested information.

Name:		Toda	ıy's Dat	e:	
Social Security Nu	ımber:	Position	ı:	_	
1a. ARE YOU	1a. ARE YOU HISPANIC OR LATINC			No	If Yes, please check below* If No, check "1b" below
	*Mexican, Mexican-A Central American South American Hispanic Other	merican, Chi	icano		
1b. WHAT IS	YOUR RACE/ETHNIC	CITY? (Ch	eck one or mo	ore)	
Ame	erican Indian/Alaskan Native		Asian Indian		Asian Other
Blac	k or African American		Cambodian		Chinese
Filip	bino		Guamanian		Hawaiian
Japa	nese		Korean		Laotian
Paci	fic Islander Other		Samoan		Vietnamese
Whi	te				
2. GENDER:	MALE	FEM	ALE		
physical or ment		tially limits on	e or more major		DA, a disabled person is one who: A) has a vities; B) has a record of such an
I a	m a disabled individual				
4. VETERAN S	STATUS: Vietnam Era (A Disabled Vet	U I	through May 7 Yes No	7, 1975)	Yes No

For Human Reso	ources Use Only:
Datatel ID #:	Full-time: Part-time:



# **EMERGENCY CONTACT INFORMATION**

Print Employee Name				Colleague ID #	Date of Birth	
	St	reet Addr	ess (No PO Boz	xes)	City	Zip
t:	MJC	CC	YCCD	Department: _		Phone#:
heck	all that a	pply:	Student	Short-Term	Part-Time Facu	lty
			Classified	Faculty	Mgmt/Admin	
ı Ca	se of Emer	gency, pl	ease notify the	following:		
1						
1.	Name					onship
	Daytime I	Number		Evening Number	Cell N	lumber
2.	Name					onship
	Daytime 1	Number		Evening Number	Cell N	lumber
3.	Name				Relati	onship
	Daytime I	Number		Evening Number	Cell N	lumber

Please return your completed form to the Human Resources Office. This information will be kept in your Personnel File.

Representing the Faculty of



Columbia College & Modesto Junior College Office: 209-575-6699

# Membership Enrollment Form

# Instructions

- 1. Download a copy of this form.
- 2. Open in Adobe (not your browser).
- 3. Fill in all fields and sign. You can sign electronically using Adobe's free signature option.
- 4. Submit completed form to the YCCD HR Office (humanresources@yosemite.edu).

# **Member Information**

First Name:			
Last Name:			
College:	Columbia	MJC	
Faculty Status: Full-Time Part-Time			
Personal Email (required to receive some YFA correspondence):			

# Dues

Faculty dues are deducted automatically by YCCD Payroll from monthly paychecks:

- Full-time faculty dues (\$90/month) are deducted each pay period August through May. Note: No dues are deducted June or July.
- Part-time faculty dues (\$25/month) are deducted each pay period of employment, not to exceed ten pay periods per fiscal year.

Signature

Date

For questions contact your <u>YFA Representative</u> or the YFA Office at (209) 575-6699.

# PAYROLL DIRECT DEPOSIT AUTHORIZATION

Mail to YCCD-Payroll Dept PO Box 4065 Modesto, CA 95352

It may take up to 3 payroll cycles for direct deposit to go into effect. During the first cycle and possibly the second cycle you will receive a check in the mail, sent to the address you have on file with Human Resources. You must attach a voided check or a print out from your banking institution stating your name, routing number, account number, and type of account. A deposit slip is not acceptable. Failure to follow these instructions will result in denial of your request, and it will be sent back to you unprocessed.

LastName		First Name			MI
EMPLOYEE ID #		Work Phone			
Action	Effective Date				
New Change Cancel	ur banking institution must have a p	hysical branch in CA per I	Labor Code 21	2,213.	
Financial Institution					
Account Number			Checking	Savings	
Transit Routing Number		Amount	t		
	0	Click here if the balance of the payn	nent is to be deposit	ted to this account	
Additional Accounts (if deposit	is to be made to multiple accounts)				
Financial Institution					
Account Number			Checking	Savings	
Transit Routing Number		Amour	nt		
Additional Accounts (if deposit	is to be made to multiple accounts)	Click here if the balance of the pa	yment is to be depo	osited to this account	
Financial Institution					
Account Number			Checking	Savings	
Transit Routing Number		Amour	nt		
		Click here if the balance of the pa	yment is to be depo	osited to this account	

I hereby authorize YCCD to deposit and the financial institution listed below to deposit my pay automatically to my account listed above each payday and, if necessary, to adjust or reverse a deposit for any payroll entry made to my account in error. This authorization will remain in effect until I have cancelled it in writing and with such time as to afford YCCD a reasonable opportunity to act on it. YCCD can initiate termination of this agreement based on employment circumstances that may result in overpayment or due to rejection by your financial institution.

Signature

Date



## **Parking Permits**

As an employee or volunteer you are required to have a parking permit if you are parking on any college property. You can purchase a daily parking pass at any Day Pass Machine (DPM) available in most parking lots and park in Student Parking only, or you may purchase a semester (Adjunct) or annual (Faculty/Classified/Management) parking permit.

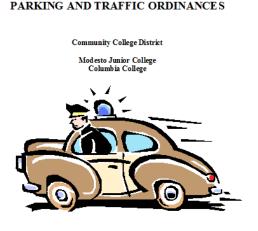
To purchase a parking permit your need to go to **mycampuspermit.com** at any time during a semester. Parking permits are distributed via the USPS to the address you provide and come in the form of a decal. Decals must be placed in the lower right corner of the front windshield; or you may also purchase a reusable clear mirror hanger for your decal, for \$1.50, if you prefer that method.

## What if I have a Handicap Placard/License Plate?

If you have a valid handicap placard/license plate you do not need to purchase a parking permit. Persons with a valid handicap placard, under Section 22511. 5 CVC, may park in designated disabled parking stalls, or staff or student parking stalls if no disabled stalls are available. You may not use areas that are not indicated as parking areas. If you have a short-term disability, you may apply for a short-term permit at a Health Services office which will allow you to park closer to your class.

## **Visitor Parking**

The free visitor parking is available to guests of the YCCD. Visitor parking is for thirty (30) minutes only and the spaces are designated with a green curb. Beware, students, staff, and faculty with a valid parking permit will be ticketed if caught parking in these spaces.



ADOPTED BY: YOSEMITE COMMUNITY COLLEGE DISTRICT (Revisions: December 12, 2007; August 2009; Bail Schedule revision 12/10/10)







# Welcome to CalSTRS

**Benefits and Services for Full-Time and Part-Time Educators** 2008







# Welcome to CalSTRS

# **CalSTRS**

The California State Teachers' Retirement System has nearly 600,000 active and inactive members and disburses monthly benefits to more than 215,000 retired or disabled members and their survivors.

Your retirement system, established in 1913 for California public school educators, has a long history of financial security. CalSTRS is administered by the 12-member Teachers' Retirement Board, which includes representatives from prekindergarten–12 and community college education, retired members and the public. The information here is correct as of January 2008. If differences appear between the law and this brochure, the law prevails.



Throughout your career in California's public school system and in the years to follow, you and your dependents will be eligible for valuable CalSTRS services and benefits.

Whether you are a full- or part-time educator, CalSTRS provides a number of benefits and services. This guide introduces the essential benefits of the CalSTRS Defined Benefit and Cash Balance Benefit programs.

Membership in the Defined Benefit Program is required for full-time educators.

For part-time educators, mandatory Defined Benefit Program membership requirements vary, depending on your employment status and whether your employer offers the CalSTRS Cash Balance Benefit Program.

As a part-time educator, you may choose to become a Defined Benefit Program member at any time in your career. Your employer must offer you the CalSTRS Defined Benefit Program and either Social Security or an alternative to Social Security. Districts may offer one or more alternative programs such as the CalSTRS Cash Balance Benefit Program.

For more information on the Defined Benefit and Cash Balance Benefit programs, see our most recent *Member Handbook*, which you can get from your employer. You may also view or order the handbook at www.CalSTRS.com or by calling 800-228-5453. In addition, visit our Web site for a wealth of information about our programs, benefits and services, as well as links to other resources.

# **CalSTRS Defined Benefit Program**

# My retirement is a "defined benefit" plan. What is that?

A defined benefit plan guarantees a lifetime benefit to you—and to your survivors, if you choose—regardless of the amount of funds you have contributed to your account.

# Am I required to belong to the CalSTRS Defined Benefit Program?

If you are a full-time California public school prekindergarten-12 teacher or community college instructor, you are required to belong to the CalSTRS Defined Benefit Program. If you are a part-time or substitute educator, you may be required to belong to the Defined Benefit Program depending on your employment status and whether your employer offers the CalSTRS Cash Balance Benefit Program.

# How much do I pay into the Defined Benefit Program?

Eight percent of your salary is automatically withheld from your paycheck. Your employer contributes an amount equal to 8.25 percent of your salary to help pay benefits.

# What is a Defined Benefit Supplement account?

All members of the Defined Benefit Program also contribute to a Defined Benefit Supplement account. Your Defined Benefit Supplement account is an additional savings plan for your retirement. One-fourth of your CalSTRS payroll contributions will be allocated to your Defined Benefit Supplement account through 2010. In addition, if you earn more than one year of service credit in a school year, your contributions and most of your employer's contributions from your earnings in excess of one year will be allocated to your Defined Benefit Supplement account.

# When will I receive my Defined Benefit Supplement funds?

Your funds will earn interest and be available to you when you begin to take a Defined Benefit monthly benefit or six months after you terminate CalSTRS-covered employment and receive a refund of your Defined Benefit contributions.

You can receive your funds in a lump sum or in a monthly payment if you are receiving a monthly Defined Benefit payment and have \$3,500 or more in your Defined Benefit Supplement account.

# When will I be eligible for retirement benefits?

This eligibility, known as vesting, occurs when you have five years of service credit. You can retire as early as age 50 if you have at least 30 years of service credit. You can retire at age 55 with five years of service credit.

# How do I know how much I will receive when I retire?

Your Defined Benefit retirement benefit is determined by a formula set by law. It is based on your age at retirement, your highest average annual compensation and the amount of service credit you have earned. Your monthly Defined Benefit retirement benefit does not depend on your accumulated contributions. For example, a teacher who is 61 years old and has 29 years of service credit will receive 62 percent of his or her working salary in retirement.

Visit www.CalSTRS.com/calculators to estimate your benefit. You can also make an appointment to talk to a CalSTRS benefits counselor. In addition, starting at age 45, you will receive an annual estimate of your projected Defined Benefit and Defined Benefit Supplement retirement benefits in your *Retirement Progress Report*.

CalSTRS Defined Benefit Program guarantees a lifetime benefit no matter the amount in your account.





# How will I know how much is in my retirement account?

Each December, we will send you your annual statement of accounts in a brochure called your *Retirement Progress Report*. The report summarizes your Defined Benefit contributions, accrued interest and total service credit. It also shows how much is in your Defined Benefit Supplement account. If you see a discrepancy between this statement and your records, contact your employer right away.

### Are there other ways to add service credit?

Yes. You may buy service credit for some types of service in out-of-state or foreign public schools, the military, Peace Corps, Job Corps, maternity or paternity leave, sabbatical leave, leave approved under the Family and Medical Leave Act, and certain other teaching jobs. In addition, once you have at least five years of CalSTRS service credit, you may buy up to five years of nonqualified service credit.

## Am I entitled to disability benefits?

Yes. In general, once you are vested and meet the eligibility requirements, your disability benefits will be half your highest average annual salary for life or as long as you are disabled, plus another 10 percent for each eligible dependent child, up to a total of 90 percent, until your child reaches age 21.

## Will CalSTRS pay benefits to my survivors?

Yes. Depending on your amount of service credit and if you die before or after retirement, your survivors could receive a refund of the balance in your retirement account, a one-time amount or a monthly benefit, or both.

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As soon as you are hired, complete the *One-Time Death Benefit Recipient* form provided by your employer. You can also print this form from www.CalSTRS.com or call us at 800-228-5453 to request a copy.

## Can I change my recipient?

Yes. You can change your recipient at any time. Remember to update your recipient designation if your choice of recipient changes during your career. In addition to your recipient, you can select an option beneficiary when you are eligible to retire. Your option beneficiary will receive a lifetime monthly benefit when you die. Your recipient and your option beneficiary do not have to be the same person.

# If I leave teaching, can I keep my contributions in CalSTRS?

Yes. This is especially valuable if you might return to teaching later or if you already have at least five years of service credit. If you return to teaching, it will be expensive to recover service credit if you took a refund of your CalSTRS account. Even if you do not return to teaching, if you have at least five years of service credit, you are eligible to receive a lifetime monthly benefit from CalSTRS when you retire.

# If I leave teaching, can I withdraw my contributions?

If you leave teaching, you can withdraw your own contributions and interest (partial refunds are not allowed). However, if you withdraw your contributions, you terminate your CalSTRS membership and benefit eligibility. Please consider this carefully. It is expensive if you later resume teaching and want to recover this service credit. You cannot withdraw employer contributions. For more information on the Defined Benefit Program, see page 6.

# CalSTRS Cash Balance Benefit Program

## What is the Cash Balance Benefit Program?

It is CalSTRS alternative retirement program that employers may choose to offer their part-time educators.

### When will I be vested?

You are vested immediately. You do not have to work any minimum length of time to become eligible for benefits.

# How much must my employer and I contribute?

Your employer must contribute at least 4 percent of the salary you earn. You usually pay 4 percent. However, your contribution rate may be collectively bargained with your employer.

# Is the interest rate my account earns guaranteed?

Yes. It is set by the Teachers' Retirement Board based on the 30-year Treasury rate. The interest rate for the 2008-2009 fiscal year is 5 percent.

# How do I know how much I have in my account?

Each year you will receive your *Retirement Progress Report*, an annual statement showing the balances of your contributions and your employers' contributions and the interest credited to your account.

## Am I entitled to disability benefits?

Yes. Normal distribution is a lump-sum benefit. This amount is the sum of your contributions, interest and additional earnings credits in your and your employers' accounts. If you have \$3,500 or more in your account, you may elect to receive a monthly benefit. To learn more about additional earnings credit, see our brochure, *Cash Balance: An Exceptional Plan for Your Future.* 

## Will CalSTRS pay benefits to my survivors?

Yes. Typical distribution is a lump-sum benefit, which consists of your and your employers' contributions, interest and additional earnings credits. This amount is paid to your named beneficiary. If you have \$3,500 or more in your account, your named beneficiary may choose to receive a monthly benefit.

## Can I continue with the Cash Balance Benefit Program if I move to another district or become a member of the Defined Benefit Program?

In most cases, you can continue as a Cash Balance participant if you move to another district that offers the program and continue part-time employment. If you become a member of the Defined Benefit Program and are no longer contributing to the Cash Balance Benefit Program, you may transfer your Cash Balance funds into the Defined Benefit Program and receive Defined Benefit service credit for your previous Cash Balance service.

With Cash Balance, you do not have to wait to become eligible for benefits.



# What are my options if I leave public school employment?

You have two options:

- Leave your contributions on deposit with CalSTRS. The contributions in your Cash Balance account will continue to accrue interest.
- Withdraw your funds or roll them over to another eligible retirement plan or IRA. If you decide to withdraw your funds, you will have to wait six months after you terminate employment. If you withdraw your funds and then return to CalSTRScovered employment, you will not be able to withdraw funds again for five years.

## What happens when I retire?

- If you have less than \$3,500 in your account, you must take your and your employers' contributions, plus interest, in a lump sum.
- If you have \$3,500 or more in your account, you can choose to receive a monthly benefit over a specific period of time or over your lifetime and, under some circumstances, the lifetime of a beneficiary.

# Your CalSTRS Extras

### **CalSTRS on the Web**

### www.CalSTRS.com and myCalSTRS

Visit www.CalSTRS.com to find more information about CalSTRS, including details of programs and benefits, news on legislation that could affect CalSTRS and several benefits calculators. You can also e-mail us your questions through *Contact Us*.

By registering with *my*CalSTRS at www.CalSTRS.com, you can update your address and phone number and view your *Retirement Progress Report*, as well as view your beneficiary elections and tax withholding information. You can also send and receive confidential information about your account.

### 403bCompare.com

403bCompare is a valuable tool to help you choose a supplemental retirement savings plan. Created and managed by CalSTRS, the online information bank features detailed and objective information about experience, features and fees for vendors and products available from your employer.

### **CalSTRS Home Loan Program**

If you are looking for a fixed-rate, first-mortgage home loan, you will want to check out this program. Several loan options are available for a conventional home purchase or loan refinance. See www.CalSTRS.com for current interest rates and approved lenders or call 866-384-4457.

### **CalSTRS Pension2® Personal Wealth Plan**

With CalSTRS Pension2, you can set aside even more funds through tax-deferred savings. The Teachers' Retirement Board oversees Pension2's competitively priced investment options. For more information, visit www.CalSTRS.com/Pension2 or call 888-394-2060.

### **Benefits Counseling and Workshops**

CalSTRS-trained benefits counselors can help you plan for retirement. They provide retirement and disability benefit estimates, as well as information about CalSTRS benefit programs. Benefits counselors are available throughout the state for one-on-one appointments. You can also schedule a telephone interview.

Counselors also conduct free workshops designed to help you plan for a successful retirement. To find a benefits counselor or workshop near you, visit www.CalSTRS.com (select *Members*, then *Counseling/ Workshops*) or call 800-228-5453.

### Toll-Free Call Center 800-228-5453

Representatives are available to answer your questions weekdays from 7 a.m. to 6 p.m.

# More About CalSTRS Defined Benefit and Cash Balance Benefit Programs

### What about Social Security payments?

You do not pay into Social Security on your public school employment earnings. However, if you or your spouse otherwise qualifies for Social Security, that monthly check may be reduced because of the federal Windfall Elimination Provision or Government Pension Offset. For more information, contact the Social Security Administration at www.ssa.gov or call 800-772-1213. Your CalSTRS benefit will not be reduced if you receive Social Security.

### What about Medicare?

You and your employer each pay 1.45 percent of your wages toward Medicare coverage. By paying this tax, you earn eligibility for Medicare.

# Does CalSTRS provide health benefits after retirement?

No. Health benefits depend on your district's agreement with your employee bargaining unit. Contact your employer to learn more.

# Does CalSTRS assist me in retirement financial planning?

To help you develop a plan to build wealth for your future, CalSTRS offers free financial education workshops. For more information or to register for a workshop, visit www.CalSTRS.com or contact your local CalSTRS benefits counseling office.

# Can I save in a tax-deferred plan through payroll deduction with CalSTRS?

Most employees are eligible to participate in CalSTRS Pension2, a supplemental retirement savings program that offers 14 diversified investment options and retirement financial planning advice for your 403(b) and 457 plans. To learn more, visit www.CalSTRS.com/Pension2 or call 888-394-2060.

# Part-Time Educators — Choosing Between the CaISTRS Defined Benefit Program and an Alternative Retirement Program

As a part-time, adjunct or temporary employee, you have a choice of retirement programs. Employers must offer the CalSTRS Defined Benefit Program and either Social Security or an alternative to Social Security to all educators hired to work less than 50 percent of the full-time equivalent for a specific position.

Districts can offer one or more of the following programs:

- CalSTRS Cash Balance Benefit Program
- Social Security
- Another program chosen by the district

Full-time employees are automatically enrolled in the Defined Benefit Program. As a part-time employee, you may choose the Defined Benefit Program anytime during your career.

# How can I choose the plan that works best for me?

You may want to choose the CalSTRS Defined Benefit Program if you:

- Plan to work as an educator in California long enough to earn a benefit. You will be vested when you have five years of service credit with CalSTRS. For some part-time educators, this could take up to 10 years of half-time employment.
- Want a monthly benefit that provides a specific dollar amount that you know in advance and is payable for life, with benefits based on a set formula and not on the contributions in your account.
- Are comfortable contributing 8 percent of your pay toward your retirement. Your employer contributes 8.25 percent.

You may want to select the Cash Balance Benefit Program if you:

- Want a program that provides immediate vesting.
- Want a lump-sum payment or a lifetime monthly benefit based on contributions credited to your account, with a guaranteed interest rate.
- Are comfortable with the contribution rate, which is typically 4 percent of your salary, depending on your local bargaining agreement. Your employer must contribute at least 4 percent of your salary.

### If your employer offers an alternative program (other than the Cash Balance Benefit Program), ask yourself:

- Does the plan offer a monthly benefit for life or is it a non-lifetime benefit based on contributions and interest?
- What is the contribution rate? Is it matched by my employer?
- Is there a vesting requirement?
- Does the program charge administrative fees? (Neither CalSTRS program charges administrative fees.)
- Is there a guaranteed annual interest rate?
- Does the plan have a record of sound investment experience?
- How long do I have to wait to receive my funds?

## Where can I find more information?

The available alternative programs vary widely by district. To learn more, check with your employer or the Social Security Administration at www.ssa.gov or by calling 800-772-1213.

For more information about part-time educators and the CalSTRS Defined Benefit Program, see the *Member Handbook*. For information about the Cash Balance Benefit Program, see our brochure, *Cash Balance: An Exceptional Plan for Your Future.* There are versions for prekindergarten-12 teachers and adjunct faculty. Ask your district for a copy or view the brochure at www.CalSTRS.com. You can also request a copy by calling 800-228-5453.

As a part-time, temporary or adjunct employee, you have a choice of retirement programs. HOW WILL YOU SPEND YOUR FUTURE?

### **CalSTRS** Resources

WEB SITES	www.CalSTRS.com Click Contact Us to e-mail www.403bCompare.com
CALL	800-228-5453 7 a.m. to 6 p.m. Monday through Friday TTY 916-229-3541 866-384-4457 Home Loan Program 888-394-2060 CalSTRS Pension2® Personal Wealth Plan
	CalSTRS P.O. Box 15275 Sacramento, CA 95851-0275
visit <b>A</b>	Member Services 7919 Folsom Boulevard Sacramento, CA 95826 <i>(until June 19, 2009)</i> Member Services
	100 Waterfront Place West Sacramento, CA 95605 (starting June 22, 2009)
FAX	916-229-3879

Printed on recycled paper

# Welcome to your retirement system



PRSRT STD U.S. POSTAGE PAID PERMIT NO. 25 SACRAMENTO, CA

We are your partner in building your secure financial future.

Inside you will learn about benefits and services designed to support you throughout your career in education.



# YOSEMITE COMMUNITY COLLEGE DISTRICT CERTIFICATED PART-TIME FACULTY/OVERLOAD DAILY RATE SALARY SCHEDULE 2021-2022 2.5158%

Effective Fall 2021						
Column I			Column II	Column III	Column IV	Column V
Academic Placement <i>or</i> Vocational Placement		MA BA+2 yrs. Exp. <i>or</i> AS+6 yrs. Exp.	MA+12 <i>or</i> BA+48	MA+24 <i>or</i> BA+60	MA+36 <i>or</i> BA+72	DOCTORATE
Step No.						
A	1	314.55	328.85	343.14	357.44	370.66
В	2	327.33	342.22	357.10	371.97	385.18
С	3	340.14	355.60	371.07	386.53	399.74
D	4	352.94	368.97	385.02	401.06	414.29
E	5	365.74	382.36	398.99	415.61	428.82
F	6	378.52	395.72	412.93	430.14	443.35
G	7	391.32	409.11	426.89	444.67	457.89
н	8	404.12	422.48	440.85	459.22	472.43
I	9	416.91	435.86	454.80	473.76	486.97
J	10	429.69	449.23	468.76	488.30	501.52
к	11	442.50	462.61	482.73	502.84	516.06
L	12	446.49	466.79	487.07	507.37	520.59
М	13	0.00	0.00	491.42	511.89	525.11
Ν	14	0.00	0.00	498.65	519.43	532.64
0	15	0.00	0.00	504.47	525.50	538.71
Р	16	0.00	0.00	508.82	530.02	543.23
Q	17	0.00	0.00	515.97	537.48	550.69
R	18	0.00	0.00	521.86	543.60	556.81
S	19	0.00	0.00	526.19	548.13	561.35
Т	20	0.00	0.00	533.33	555.55	568.77
U	21	0.00	0.00	539.25	561.73	574.94
V	22	0.00	0.00	543.60	566.26	579.47
W	23	0.00	0.00	550.67	573.62	586.83
Х	24	0.00	0.00	556.65	579.84	593.05
Y	25	0.00	0.00	563.70	587.19	600.40

Board Approved August 11, 2021

YOSEMITE COMMUNITY COLLEGE DISTRICT
CERTIFICATED PART-TIME FACULTY/OVERLOAD HOURLY SALARY SCHEDULE
2021-2022 2.5158%

# Effective Fall 2021 on or after July 1, 2021

Litective I	Effective Fall 2021 on or after July 1, 2021				
	Column	Column	Column	Column	Column
	I		III	IV	V
Academic	MA				
Placement	BA+2 yrs. Exp.	MA+12	MA+24	MA+36	
or	or	or	or	or	DOCTORATE
Vocational	AS+6 yrs. Exp.	BA+48	BA+60	BA+72	
Placement					
Step No.					
Α	59.91	62.64	65.36	68.08	70.60
В	62.35	65.18	68.02	70.85	73.37
с	64.79	67.73	70.67	73.62	76.14
D	67.23	70.28	73.34	76.39	78.91
E	69.67	72.83	75.99	79.16	81.67
F	72.10	75.38	78.65	81.93	84.44
G	74.54	77.92	81.32	84.70	87.21
н	76.97	80.47	83.97	87.47	89.98
1	79.41	83.02	86.63	90.24	92.75
J	81.85	85.57	89.29	93.01	95.53
К	84.28	88.12	91.95	95.78	98.30
Part Time Faculty office Hours are paid at a flat rate of \$30 per l	hour				

Board Approved August 11, 2021



- TO: New Employees
- FROM: Benefits Office
- RE: On the Job Injury Procedure

## Here's how it works:

If an injury is not a medical emergency, the employee should report the injury to their supervisor and telephone COMPANY NURSE® at 1-877-854-6877. They will speak with a Registered Nurse who will assist the employee with his or her medical needs and expedite the claims processing. The nurse receiving the call will triage the injury as follows:

- Incident report only, no treatment needed Employee returns to work
- Minor first aid-Nurse will give self-care advice Employee returns to work, same or next shift
- Requires further medical care Nurse refers employee to seek treatment at designated clinic/physician.
- Emergency Call 911 Seek emergency treatment immediately

The COMPANY NURSE® HOTLINE is available 24 hours per day, seven days per week.

- Company Nurse® will complete a report of injury and email it to the Benefits Office and corresponding areas.
- Company Nurse® will handle all initial reporting of employee incidents. It is important to report all incidents no matter how minor. This protects the employee's rights under worker's compensation and insures they receive appropriate medical care.

The advantage of a medical professional assisting in the reporting mechanism is to ensure that the injured employee received the best available treatment appropriate to the injury. Furthermore, employees will receive instant telephonic first aid advise from a Registered Nurse any time of the day or night.

Your cooperation and participation is appreciated. Please do not hesitate to contact Peggy Freitas (209) 575-6162 or Lori Smith (209) 575-6024 in the Benefits Office with any questions.

# IN CASE OF LIFE OR LIMB THREATENING EMERGENCY, DIAL 911

# Yosemite Community College District CSEA, Chapter 420

March 26, 2021

TO: YCCD Classified Staff

# SUBJECT: 2021 Winter Closure & 2021-2022 Holiday Schedule

This notice provides the 2021 Winter Closure schedule, as well as the schedule of holidays for 2021-2022. The District and College offices will close from Friday, December 24, through Monday, January 3. Normal work schedules will resume **Tuesday**, **January 4**, **2022**.

Winter Holiday schedule:

Friday, December 24 - Christmas Eve

Monday, December 27 - Christmas Day (Observed)

Friday, December 31 - In-lieu day (Admissions Day)

Monday, January 3 - New Year's Day (Observed)

For the three duty days during the Winter Closure, full-time classified unit members will be granted three days of paid leave. For full-time classified staff with Monday through Friday schedules, the three days of paid leave will be **Tuesday, December 28; Wednesday, December 29; and Thursday, December 30**. These dates will be adjusted for classified staff with alternate schedules (other than Monday through Friday), in consultation with their supervisor for the appropriate dates.

Classified part-time unit members whose normal work assignments are during the Winter Closure period are eligible for paid leave, and will be granted up to three work days of paid leave, prorated to their percentage of employment.

Classified staff who work less than 12 months per year and whose assignments are normally inactive during the Winter break period, are ineligible for paid leave but may use vacation or comp time during this period.

## Yosemite Community College District:

CSEA, Chapter 420:

Kathren Pritchard Senior Director, Human Resources Roberto Reyes President, CSEA, Chapter 420

cc: Leadership Team

# YOSEMITE COMMUNITY COLLEGE DISTRICT CLASSIFIED AND MANAGEMENT STAFF SCHEDULE OF HOLIDAYS

## 2021-2022

Independence Day (observed)	Monday, July 5, 2021
Labor Day	Monday, September 6, 2021
Veteran's Day	Thursday, November 11, 2021
Thanksgiving Day	Thursday, November 25, 2021
Day following Thanksgiving	Friday, November 26, 2021
Christmas Eve	Friday, December 24, 2021
Christmas Day (Observed)	Monday, December 27, 2021
Day in lieu of Admission Day	Friday, December 31, 2021
New Year's Day (Observed)	Monday, January 3, 2022
Martin Luther King Jr. Day	Monday, January 17, 2022
Lincoln Holiday	Friday, February 18, 2022
Washington Holiday	Monday, February 21, 2022
Memorial Day	Monday, May 30, 2022
Floating Holiday *	For use during the work year (July 1 – June 30)

The District/Colleges will be closed from Friday, December 24 through Monday, January 3. Classified employees who would normally be on duty during the Christmas closure period may be eligible for up to three (3) days paid leave. Please see the holiday memo for details regarding the three days of paid leave.

\*Per the CSEA Contract and Leadership Team Handbook, Classified Employees and Leadership Team members shall be provided the former Spring Day Holiday as a Floating Holiday (up to 8 hours) for use during the work year (July 1 to June 30). Scheduling of the Floating Holiday shall be at the staff member's request and administrative approval.



## **Yosemite Community College District**

Human Resources

# Your Health Coverage Options & Covered California

The intent of this document is to provide general, not specific, information regarding the provisions of Affordable Care Act (ACA). It should not be construed as, nor is it intended to provide, legal or financial advice.

As a part of the Affordable Care Act (ACA) that was passed in 2010, employers are required to provide this notice to all employees regardless of whether or not they are eligible to participate in Employment-Based Health Plans.

Under the ACA, beginning January 1, 2014 individuals will be required to have minimum essential health coverage, or else be subject to a penalty. This is referred to as the "individual mandate." The Health Insurance Marketplace is intended to help individuals meet the individual mandate requirement by providing another place to purchase coverage, and possibly qualify for federal assistance to do so. Information and details are available at HealthCare.gov

In California, the Health Insurance Marketplace is called "<u>Covered California</u>." To assist you as you evaluate options for you and your family, this notice provides some basic information about Covered California and employment based health coverage offered by Yosemite Community College District, Employer Identification Number (EIN): 52-1566989.

Covered California is designed to help you find health insurance that meets your needs and fits your budget. Covered California offers "one-stop shopping" to find and compare private health insurance options. You may also be eligible for a new kind of tax credit that lowers your monthly premium right away. You are not required to purchase health coverage through Covered California, and may obtain health coverage from other sources.

You may qualify to save money and lower your monthly premium, but only if your employer does not offer coverage, or offers coverage that does not meet certain standards. The savings on your premium that you are eligible for depends on your household income.

If you have an offer of health coverage from your employer that meets certain standards, you will not be eligible for a tax credit through Covered California and may wish to enroll in your employer's health plan, if you are eligible. (Just because you received this notice does not mean you are eligible for the Yosemite Community College District health plan.) However, you may be eligible for a tax credit that lowers your monthly premium, or a reduction in certain cost-sharing, if your employer does not offer coverage that meets certain standards. If your cost for self-only coverage under the Yosemite Community College District health plan is more than 9.5% of your household income for the year, or if the coverage your employer provides does not meet the "minimum value" standard set by the Affordable Care Act, you may be eligible for a tax credit. An employer-sponsored health plan meets the "minimum value standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60 percent of such cost.

**Note:** If you purchase a health plan through Covered California instead of accepting health coverage offered by your employer, then you may lose the employer contribution (if any) to the employer-offered coverage. Also, this employer contribution - as well as your employee contribution (if any) to employer-offered coverage - is often excluded from income for Federal and State income tax purposes. Your payments for coverage through Covered California are made on an after-tax basis.

For more information about coverage offered through Covered California please visit <u>www.coveredca.com</u>. Covered California can help you evaluate your coverage options, including your eligibility for coverage through Covered California and its cost. You will also be able to obtain an online application for health insurance coverage. If you decide to complete an application for coverage through Covered California, you will be asked to provide certain information about the health coverage offered by Yosemite Community College District. You can obtain this information by contacting the individual listed above.

For more information about coverage offered by Yosemite Community College District, please check your summary plan description or contact: <u>yccdbenefits@yosemite.edu</u>, 2201 Blue Gum Avenue Phone: (209)575-6981.

# When will I get paid?



# Full-Time Faculty

Full-Time Classified Staff

# Managers/Administrators

### <u>Payday</u>

The last working day in the month. *Exception: employees do not receive a check in December; it is paid on the first working day in January each year.* 

## Pay Period

Runs from the 1<sup>st</sup> of the month through the last day of the month. <u>Example</u>: 1/1/19 - 1/31/19; paid 1/31/19

# Part-Time Faculty/Overload

Part-Time Classified Hourly & Short-Term

**Community Education** 

**Stipends** 

# **Students**

## <u>Payday</u>

The 10<sup>th</sup> of the month, unless the 10<sup>th</sup> falls on a closure day. <u>Example</u>: if the 10<sup>th</sup> of the month falls on a weekend, the Friday before that weekend is the payday. If the 10<sup>th</sup> of the month falls on a holiday or a Friday during summer session, payday will be the day before.

## Pay Period

The 16<sup>th</sup> of the month thru the 15<sup>th</sup> of the next month. <u>Example</u>: 11/16/18 - 12/15/18, paid 1/10/19

NOTE: WebTime entries and/or Pay Claims are due to Payroll on the 18th of

each month.



# Go to the Payroll Homepage at https://www.yosemite.edu/payroll/ for more information.

**NOTE:** Information is available for Health and/or Dependent Care FSA. You only have 60 days from date of hire to enroll for the current calendar year.



